



# Conference Statistics



Don Cramer, Conference Statistician

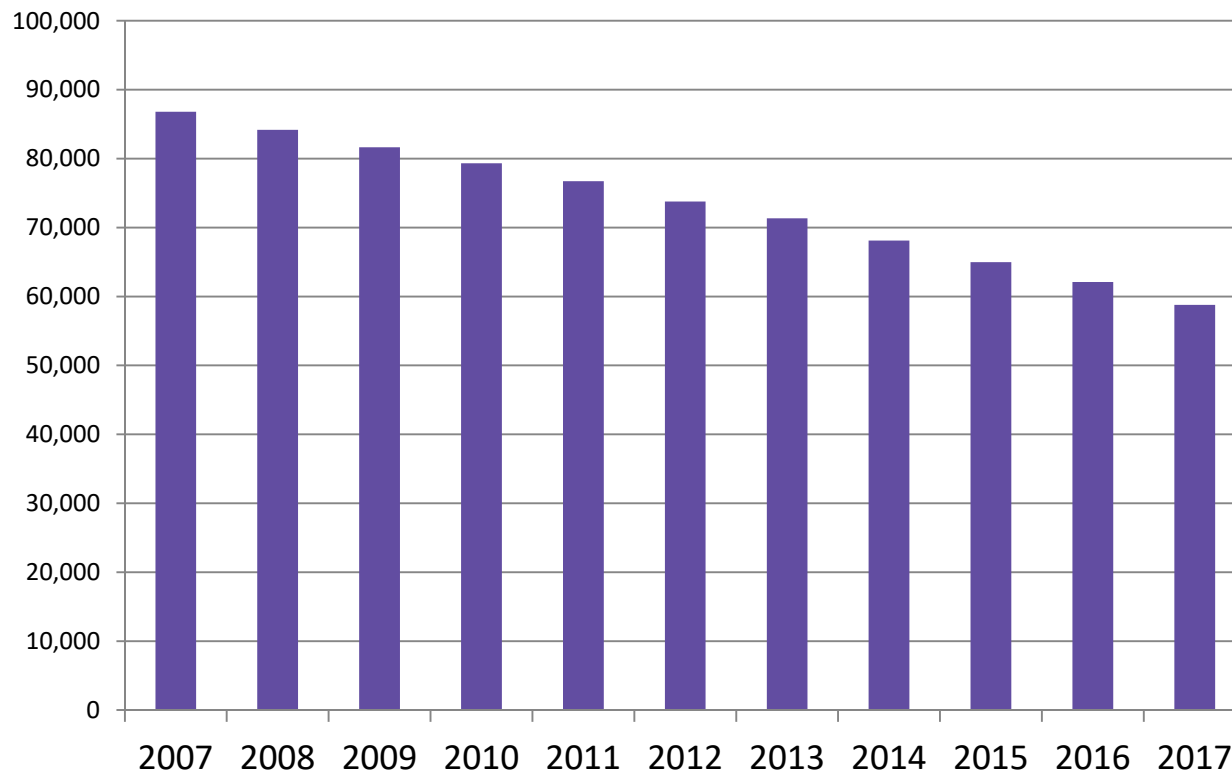
## General Information

- Churches submit through Ezra, the Central Database for the UMC containing data for churches, people, districts and conferences.
- Statistical Data used to calculate apportionments
- Yearly Report due January 31<sup>st</sup>

2017 Reports due January 31<sup>st</sup>  
30 – 40 Local Churches Did Not Submit  
455 Local Churches



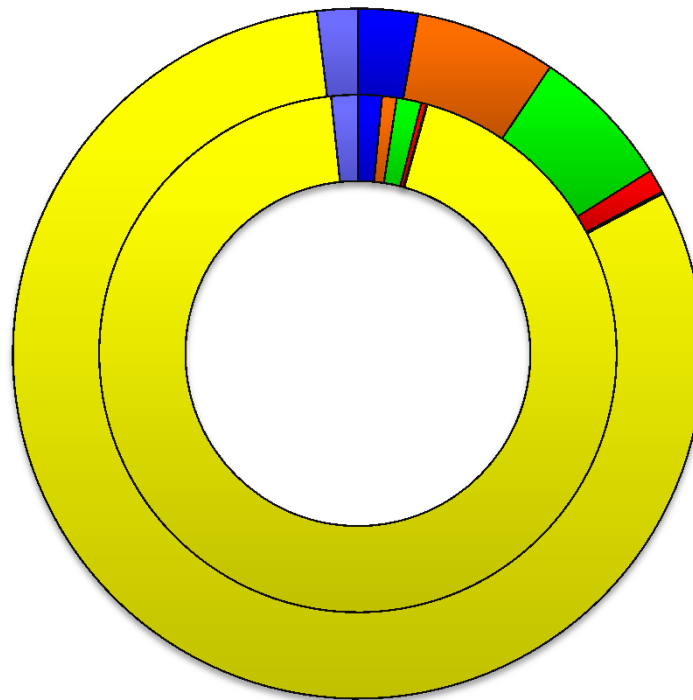
# Professing Members



# Membership Ethnicity 2017

INNER CIRCLE  
WI UMCs

OUTER CIRCLE  
State of WI



- Asian
- Black
- Hispanic/Latino
- Native American
- Pacific Islander
- White
- Multiracial



## Christian Formation Groups

	<u>2016</u>	<u>2017</u>	<u>Change</u>
Children	7,560	7,524	-0.5%
Youth	4,336	4,209	-2.9%
Young Adults	1,420	1,595	12.3%
Other Adults	<u>13,732</u>	<u>12,659</u>	-7.8%
Total	27,048	25,987	-3.9%



## Local Church Participation

	<u>2016</u>	<u>2017</u>	<u>Change</u>
UMM Projects (thousands)	\$47	\$38	-19.6%
UMW Projects (thousands)	\$391	\$403	3.1%
Small Groups			
Ongoing	1,147	1,220	6.4%
Short Term	1,183	1,051	-11.2%
UMVIM Teams	70	82	17.1%
UMVIM Members	505	447	-11.5%



# Total Local Church Assets

In Millions

	<u>2016</u>	<u>2017</u>	<u>Change</u>
Land / Buildings	\$804.8	\$828.9	3.0%
Liquid Assets	\$94.4	\$93.2	-1.3%
Debt Secured By			
Physical Assets	\$14.0	\$13.5	-3.4%
Other Debt	\$2.8	\$2.4	-16.0%



# Total Local Church Salaries

In Millions

	<u>2016</u>	<u>2017</u>	<u>Change</u>
Lead Pastor	\$11.4	\$11.7	2.3%
Associate Pastor	\$0.6	\$0.7	13.9%
Accountable Reimb.	\$0.8	\$0.9	12.1%
Other Staff <i>(+ benefits)</i>	<u>\$12.6</u>	<u>\$12.8</u>	1.8%
Total	\$25.4	\$26.1	2.6%





# Total Local Church Income

In Millions

	<u>2016</u>	<u>2017</u>	<u>Change</u>
Pledges	26.7	26.1	-2.2%
Non-pledge, known	22.5	24.3	8.0%
Unidentified	1.2	1.2	0.0%
Fundraisers	2.8	2.7	-3.6%
Other	<u>2.5</u>	<u>2.8</u>	12.0%
Total	55.7	57.1	2.5%



# Budget Presentation



Tamara Wims, Conference Treasurer



# 2017 Connectional Giving

**\$6,629,625**  
**Apportionments Paid**  
**80.1%**

**\$103,367 higher**  
**than 2016!**



*"You will be enriched in every way for your great generosity, which will produce thanksgiving to God through us; for the rendering of this ministry not only supplies the needs of the saints but also overflows with many thanksgivings to God."*  
2 Corinthians 9:11-12, NRSV

*Together, We Do More*

**THANK YOU, FOR FAITHFULLY GIVING**  
100% TO THE APPORTIONMENT COVENANT IN 2017

**WISCONSIN ANNUAL CONFERENCE**

**Bishop: Hee-Soo Jung**

**District Superintendents:**  
NORTH CENTRAL – Rev. Forrest Wells  
NORTH EAST – Rev. Sue D'Alessio  
NORTH WEST – Rev. Kate Croskery Jones  
SOUTH EAST – Rev. Deborah Thompson  
SOUTH WEST – Rev. Scott Carlson

**Treasurer:** Tamara Wims  
**CF&A Chair:** Rev. Jack Stubbs  
**Director of Connectional Ministries:** Rev. Sam Royappa

*A. Moses Rathan Kumar*  
A. Moses Rathan Kumar  
General Secretary and Treasurer  
General Council on Finance and Administration

*Michael McKee*  
Bishop Michael McKee  
President  
General Council on Finance and Administration

 Open Hearts. Open Minds. Open Doors.  
The people of The United Methodist Church™

**\$1,296,026**  
**Second Mile**  
**Giving**

**\$310,440 higher**  
**than 2016!**



# 2017 Financial Results

	<u>Actual</u>
Apportionment Receipts	\$6,629,625
Expenses	<u>\$6,843,122</u>
Net Loss	(\$213,497)

- *The General Church Apportionments were paid at \$1,724,195 (an increase of \$298,723), due to resuming Conference Policy 10.3.0.*
- *The amount of \$213,497 was covered by Conference Reserves.*
- *The remaining reserve balance at 12/31/17 was \$298,155.*



# Budget Process

- Self Evaluations
- Plan for Ministry
- Policy 10.4.1: Total Budget Shall Not Increase:
  - “...shall not increase over the previous year’s budget in any given year more than the percentage increase in the Conference total of local church expenses for the previous year...”
- Connectional Table & Cabinet Review



# Statistics

	2012	2013	2014	2015	2016	2017
<b>PROFESSING MEMBERS</b>	73,778	71,343	68,087	64,992	62,097	58,776
% Change	-3.8%	-3.3%	-4.6%	-4.5%	-4.5%	-5.3%
<b>LOCAL EXPENSES</b>	\$50,595,504	\$50,603,716	\$51,562,793	\$50,172,667	\$48,937,271	\$49,443,801
% Change	-2.0%	0.0%	1.9%	-2.7%	-2.5%	1.0%
<b>APPORTIONMENT PER MEMBER</b>	\$105	\$110	\$118	\$123	\$131	\$141
% Change	3.1%	4.3%	7.5%	4.0%	6.5%	7.7%



# 2019 Proposed Budget

**Budgeted (Net)  
Apportionments**  
**\$6,783,839**

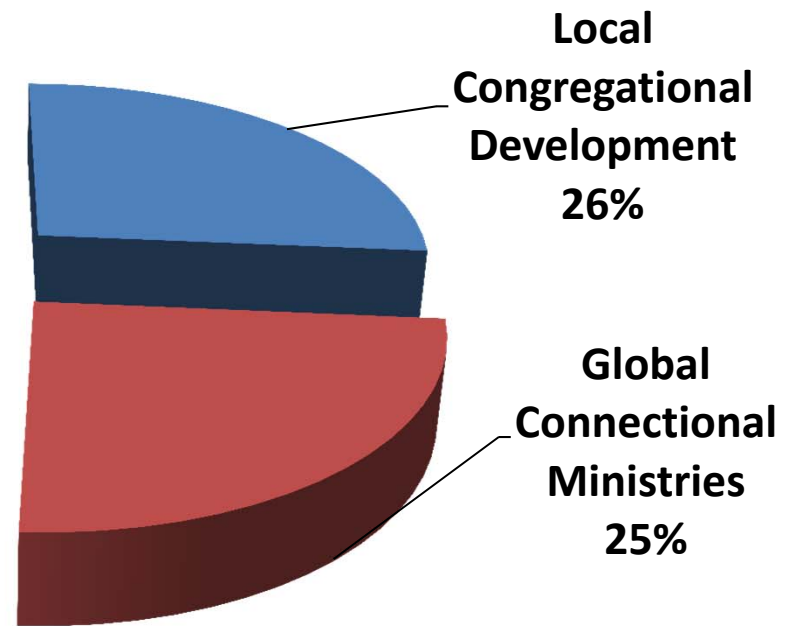
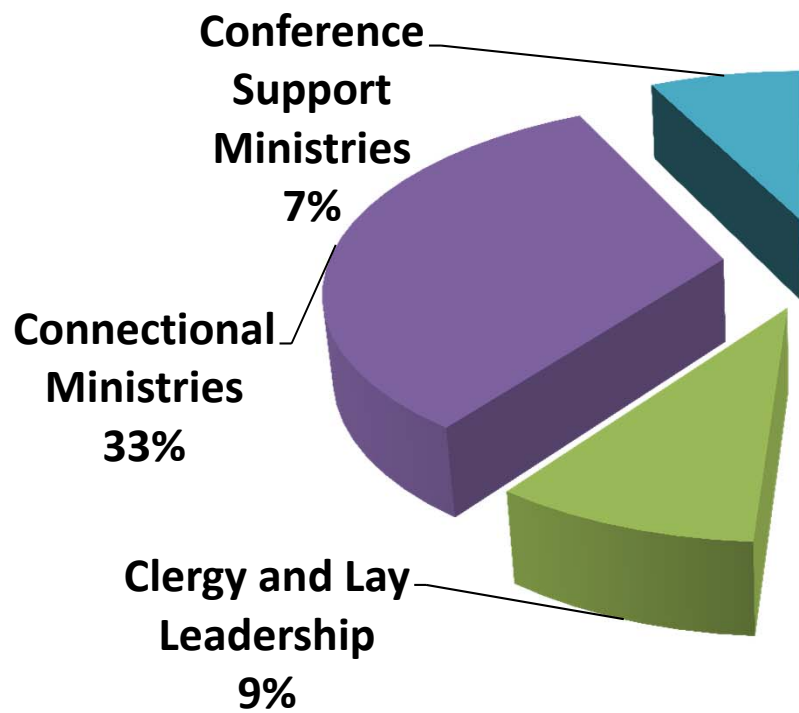


**Budgeted  
Expenses**  
**\$6,783,839**

- No Change in Gross Apportionments \$8,272,974
- Changed Expected Percentage Paid 82.0%
- Decreased Net Expenses by \$248k \$6,783,839
- Budgeted Addition to Cash Reserve \$200,000



# 2019 Budget Chart



TOGETHER,  
**WE DO**  
MORE





Our goal is to have every church participate in  
**Connectional Giving at 100%!**

- Tell the Story of Impact
- Emphasizing Transparency and Accessibility
- Support Churches with Financial Struggles

**Over 100% Paid**

**17 Churches**  
**4% of Our**  
**Churches**

**100% Paid**

**280 Churches**  
**64% of Our**  
**Churches**



# How To Reach Our Goal

- Educate Churches on Connectional Giving
- Provide Training to Local Church Finance Officers
- Identify New Funding Sources for Local Churches
- Evaluate Current Apportionment Formula

Apportionment Survey and Upcoming Training Info available under Latest News on finance page of website:  
[www.WisconsinUMC.org/Finance](http://www.WisconsinUMC.org/Finance)



# Resources Available Online

[www.WisconsinUMC.org/Finance](http://www.WisconsinUMC.org/Finance)

- Apportionment Videos and Handouts
- Helpful Info on Local Church Finances
- Conference Budget Materials
- Upcoming Trainings
- And more!



# Council on Finance and Admin (CFA)

*Purpose: “to develop, maintain and administer a comprehensive and coordinated plan of fiscal and administrative policies, procedures and management services for the Annual Conference” (BOD ¶1612)*

## Members

Rev Jack Stubbs, *Chair*

Rev Josh Bourget

Geneira Garcia

Ruth Lindegarde

Lisa Wink

Rev Kate Croskery Jones

Rev Jean Nicholas

Michele Virnig

Rev Steven Miller, *Secretary*

Sarah Flanagan

Eun Hee Shon Lee

Rev Lawrence McGuin

Rick Churan

Bishop Hee-Soo Jung

Rev Sam Royappa

Tamara Wims, *Treasurer*

