



# Budget Presentation

Council on Finance and  
Administration (CFA)

# 2016 Connectional Giving

Local Churches shared in the ministries of the Conference and Global Church by giving:

**\$6,526,000 in Apportionments (80%)**

**\$986,000 in Second Mile Giving**

*THANK YOU!*



# 2016 Financial Results

	<u>Actual</u>
Apportionment Receipts	\$6,526,000
Expenses	<u>\$6,465,000</u>
Excess Revenue over Expense	\$61,000

*The amount of \$61,000 will be added to Conference Reserves*



# Budget Process

- Self Evaluations
- Plan for Ministry
- Total Budget Flat (Policy 10.4.1):
  - “...shall not increase over the previous year’s budget in any given year more than the percentage increase in the Conference total of local church expenses for the previous year...”
- DLC & Cabinet Review and Input



# Budget Process

Budget Reviewed and Approved by CFA

**Budgeted (Net)  
Apportionments  
\$7,032,028**



**Budgeted  
Expenses  
\$7,032,028**



# Proposed Budget 2018

30% is dedicated to revitalizing existing congregations, launching and supporting new ministries and churches, directly supporting Mission Churches.

24% is proposed for connectional ministries in Wisconsin including mission projects, campus ministries, camps, health and welfare ministries, and staff leadership.



# Proposed Budget 2018

25% is designated to support the global and national connectional ministries. This represents our Conference Apportionments paid to the General Church.

10% is dedicated to cultivating and empowering the clergy and laity leadership of our Conference. This also provides support to campus ministries within our Conference area.



# Proposed Budget 2018

6% is directly supporting local congregations through consultations, training partnerships, and printed resources.

5% of our budget covers the administrative and overhead costs needed to run any organization. The Conference is making great strides to be good stewards of our resources, reduce or eliminate waste, and maximize the impact of what we use.





Our goal is to have every church participate in  
Connectional Giving at 100%!

- Tell the Story of Impact
- Emphasizing Transparency and Accessibility
- Support Churches with Financial Struggles



# How To Reach Our Goal

- Educate Churches on Connectional Giving
- Provide Training to Local Church Finance Officers
- Identify New Funding Sources for Local Churches
- Evaluate Current Apportionment Formula



# Resources Available

[www.WisconsinUMC.org/Finance](http://www.WisconsinUMC.org/Finance)

- Apportionment Videos and Handouts
- Helpful Info on Local Church Finances
- Conference Budget Materials
- Upcoming Trainings
- And more!





wisconsin conference  
UNITED METHODIST CHURCH

Thank You!

